@ General Instrument

February 24, 1995

General Instrument Corporation 181 West Madison Street Chicago, Illinois 60602 Tel 312 541 5040 Fax 312 541 5049 Thomas A. Dumit Vice President and General Counsel

VIA FACSIMILE

Mr. Robert Hopkins
Executive Director
Advanced Television Systems Committee
1760 K Street NW
Suite 800
Washington, D.C. 20006

Dear Mr. Hopkins:

Responding to your letter of August 16, 1994 to Mr. Robert Rast, General Instrument makes the following statement:

GI will license its patents which relate to the ATSC Standard for HDTV now under consideration and shortly to be voted upon by the ATSC membership, to the extent that such patents are required to comply with such HDTV Standard. Such licenses will be granted under reasonable terms and conditions on a non-discriminatory, non-exclusive basis to companies willing to similarly license their patents, if any, which are required to comply with such HDTV Standard.

GI is a leading broadband communications company, actively involved in licensing its technology.

Very truly yours,

Thomas A. Dumit

TAD:lmm

CC: Mr. Richard S. Friedland, General Instrument Corporation Susan M. Meyer, Esq., General Instrument Corporation Mr. Robert Rast, General Instrument Corporation